

Mississippian Lime Oil & Gas Mineral Auction

Over 9000 acres of Kansas Oil & Gas Minerals
Heart of the Horizontal Mississippian Play

Auction Date & Time: Friday, November 30th, 2012 @ 10:00 a.m.

Auction Location: Alva Recreation Complex
1887 Goldbug Blvd.
Alva, OK 73717

MineralMarketing.Com has been contracted to sell over 9,000 acres of oil & gas mineral interests located across highly active areas of the Mississippian Lime Play in Kansas. Additional property information, complete terms and conditions and auction event details can be found on our website at www.MineralMarketing.Com. Make sure to check back often for updated information.

KANSAS OIL & GAS MINERALS

Harper County Kansas

- LOT 1:** 120 net ac. Sec 27-32S-5W (SW/4)
3/16th lease to Sandridge Energy (Exp. 12-21-2013)
- LOT 2:** 120 net ac. Sec 1-32S-5W (NE/4)
3/16th lease to Chesapeake (Exp. 11-17-2015)
- LOT 3:** 160 net ac. Sec 2-31S-5W (W/2 SW/4 and S/2 NW/4)
1/5th lease to Shell (Exp. 11-2-2014)
- LOT 4:** 80 net ac. Sec 7-31S-6W (W/2 SE/4)
1/5th lease to Shell (Exp. 11-2-2014)
- LOT 5:** 320 net ac. Sec 11-31S-5W (E/2)
1/5th lease to Shell (Exp. 11-2-2014)
- LOT 6:** 160 net ac. Sec 20-31S-5W (SW/4)
1/5th lease to Shell (Exp. 11-2-2014)
- LOT 7:** 228.26 net ac. Sec 15-34S-5W (SW/4 and M&B)
1/5th lease to Chesapeake (Exp. 12-6-2014)
- LOT 8:** 80.388 net ac. Sec 22-34S-5W (NE/4)
1/5th lease to Chesapeake (Exp. 12-6-2014)
- Lot 9:** 160 net ac. Sec 32-32S-7W (NE/4)
1/5th lease to Shell (Exp. 10-22-2015)
- LOT 10:** 80 net ac. Sec 33-32S-7W (W/2 SW/4)
1/5th lease to Shell (Exp. 10-22-2015)
- LOT 11:** 240 net ac. Sec 13-32S-5W (S/2)
3/16th lease to Chesapeake (Exp. 11-17-2015)
- LOT 12:** 240 net ac. Sec 16-33S-9W (NE/4 and N/2 SE/4)
1/8th lease to American Warrior (Exp. 1-19-2013)

Comanche County Kansas

- LOT 13:** 320 net ac. Sec 28-33S-18W, 3/16th lease to SandRidge Energy
(Exp. 7-05-2013, **Scheduled to be drilled by March 2013**)
- LOT 14:** 320 net ac. Sec 29-33S-18W, 3/16th lease to Sandridge Energy
(Exp. 7-05-2013, **Scheduled to be drilled by March 2013**)
- LOT 15:** 320 net ac. Sec 5-34S-18W (N/2), 3/16th lease to Sandridge Energy
(Exp. 7-21-2013, **Drilling Intent from SandRidge**)
- LOT 16:** 127.5 net ac. Sec 26-33S-19W (SW/4, W/2 NW/4, SW/4 SW/4 SE/4, W/2 SE/4 SW/4 SE/4)
3/16th lease to SandRidge Energy (Exp. 8-16-2013, **Drilling Intent from SandRidge**)
- LOT 17:** 400 net ac. Sec 26-33S-18W (W/2 SE/4 and W/2), 3/16th lease to Sandridge Energy
(Exp. 8-16-2013, **Drilling Intent from SandRidge**)
- LOT 18:** 160 net ac. Sec 27-33S-18W (E/2 E/2),
3/16th lease to Sandridge Energy (Exp. 8-16-2013)
- LOT 19:** 80 net ac. Sec 34-33S-18W (E/2 NE/4),
3/16th lease to Sandridge Energy (Exp. 8-16-2013)
- LOT 20:** 160 net ac. Sec 34-33S-18W (SW/4)
3/16th lease to Chesapeake (Exp. 11-30-2015)
- LOT 21:** 120 net ac. Sec 4-32S-17W (NE/4)
3/16th lease to Chesapeake (Exp. 4-05-2014)
- LOT 22:** 40 net ac. Sec 14-31S-16W (E/2 of E/2), 3/16th lease to Tug Hill
(Exp. 9-09-2015, 1 yr option at \$225 per acre)
- LOT 23:** 160 net ac. Sec 4-34S-18W (SE/4)
3/16th lease to Chesapeake (Exp. 11-30-2015)
- LOT 24:** 320 net ac. Sec 9-35S-18W (W/2)
3/16th lease to Chesapeake (Exp. 11-30-2015)
- LOT 25:** 432 net ac. Sec 10-32S-19W (N/2 and SE/4)
3/16th lease to Chesapeake (Exp. 11-30-2015)
- LOT 26:** 110 net ac. Sec 16-35S-18W (NW/4)
3/16th lease to Chesapeake (Exp. 11-30-2015)
- LOT 27:** 160 net ac. Sec 35-33S-18W (SW/4)
3/16th lease to Chesapeake (Exp. 11-30-2015)
- LOT 28:** 180 net ac. Sec 3-32S-17W (NW/4 and W/2 NE/4) HBP at 1/8th royalty
Operator: Herman L. Loeb, LLC
Decimal Int: 0.09375000

Kingman County Kansas

- LOT 29:** 160 net ac. Sec 8-30S-5W (NW/4)
1/5th lease to Shell (Exp. 11-2-2014)
- LOT 30:** 289 net ac. Sec 5-30S-5W (SW/4 and SE/4)
1/5th lease to Shell (Exp. 11-2-2014)
- LOT 31:** 160 net ac. Sec 26-30S-5W (SW/4)
1/5th lease to Shell (Exp. 11-2-2014)

- LOT 32:** 80 net ac. Sec 33-30S-5W (E/2 of SE/4)
1/5th lease to Shell (Exp. 11-2-2014)
- LOT 33:** 52.4 net ac. Sec 10-30S-5W (NW/4)
1/5th lease to Shell (Exp. 11-22-2014)
- LOT 34:** 280 net ac. Sec 26-29S-5W (S/2)
1/8th lease to Calvin R. Hullum, Jr. (Exp. 12-19-2014)

Barber County Kansas

- LOT 35:** 200 net ac. Sec 16-30S-15W (S/2), 3/16th lease to Tug Hill
(Exp. 8-15-2015, 1 yr option at \$225 per acre)
- LOT 36:** 240 net ac. Sec 20-30S-15W (N/2 NW/4 and SW/4), 3/16th lease to Tug Hill
(Exp. 8-15-2015, 1 yr option at \$225 per acre)
- LOT 37:** 79.75 net ac. Sec 7-30S-15W (W/2), 3/16th lease to Tug Hill
(Exp. 9-09-2015, 1 yr option at \$225 per acre)
- LOT 38:** 17.835 net ac. Sec 18-31S-15W (W/2 SW/4), 3/16th lease to Tug Hill
(Exp. 9-09-2015, 1 yr option at \$225 per acre)
- LOT 39:** 961.5 net ac. Sec's (1,2,10,11,14,15) in 34S-14W and Sec 6-34S-13W
Mostly HBP at 1/8th royalty, with approx. 144 ac open for lease.
Well Name: Sooter Operator: Chesapeake Decimal Int.: 0.05468745
Well Name: Kincaid Operator: CMX Decimal Int.: 0.06250000
Well Name: Sims #1 Operator: CMX Decimal Int.: 0.06250000
Well Name: Sims #2-1 Operator: CMX Decimal Int.: 0.06250000
Well Name: Nossaman Operator: Woolsey Decimal Int.: 0.00781250
Well Name: WickeyTrst Operator: Woolsey Decimal Int.: 0.06060625

Sumner County Kansas

- LOT 40:** 80 net ac. Sec 13-33S-1E (N/2 of NW/4)
Open for lease
- LOT 41:** 36 net ac. Sec 27-33S-3W (M&B in NE/4), 3/16th lease to Sandridge Energy
(Exp. 12-8-2013, 2 yr option at \$83.34 per acre)
- LOT 42:** 83 net ac. Sec 30-30S-4W (N/2 of NE/4)
3/16th lease to Tug Hill (Exp. 5-26-2014, 2 yr option at \$225 per acre)
- LOT 43:** 80 net ac. Sec 23-32S-2W (E/2 of SE/4), 3/16th lease to Sandridge Energy
(Exp. 12-2-2014, 2 yr option at \$800 per acre)
- LOT 44:** 80 net ac. Sec 2-34S-1E (S/2 of NW/4), 3/16th lease to Chesapeake
(Exp. 2-15-2015, 2 yr option at \$650 per acre)
- LOT 45:** 160 net ac. Sec 36-33S-2E (SE/4), 3/16th lease to Chesapeake
(Exp. 2-15-2015, 2 yr option at \$650 per acre)
- LOT 46:** 320 net ac. Sec 5-34S-4W, HBP at 1/8th royalty
Operator: Vess Oil Corp.
Decimal Int: 0.06250000
(These Mineral Interest are Subject to a Life Estate)

Cowley County Kansas

LOT 47: 150 net ac. Sec 31-34S-5E (SE/4, less SW/4 NW/4 SE/4)
1/8th lease to Vitruvian assigned to Devon (Exp. 10-27-2020)

Kiowa County Kansas

LOT 48: 159.90 net ac. Sec 1-30S-17W (W/2 and NE/4)
3/16th lease to Tug Hill (Exp. 9-9-2015, 1 yr option at \$225 per acre)

LOT 49: 39.92 net ac. Sec 2-30S-17W (E/2 E/2)
3/16th lease to Tug Hill (Exp. 9-9-2015, 1 yr option at \$225 per acre)

LOT 50: 80 net ac. Sec 5-30S-16W (S/2)
3/16th lease to Tug Hill (Exp. 9-9-2015, 1 yr option at \$225 per acre)

Terms: For those attending the auction, onsite registration will take place at the auction location (photo ID required). Buyers are required to sign purchase agreement and place 10% of the total contract price in escrow (cash or approved check), immediately following the auction, with the balance due at closing. Buyers unknown to Auction Company are required to provide bank letter of credit or certified funds at auction. All properties are offered subject to Seller's confirmation and subject to prior sale.

Title: Properties will transfer by Mineral Deed (without warranty) and subject to oil and gas leases of record. Abstracts and/or title documentation will not be provided. It shall be the Buyer's sole responsibility to perform their own research, due diligence and examination of all records on properties to satisfy themselves as to the condition of title. Buyers are encouraged to review title on any properties they are interested in, prior to the auction. All information is taken from sources believed reliable; however, no guarantee is made by the auction company, agents, or their employer. **Any announcements made the day of sale take precedence.**

Buyers Premium: A 5% Buyer's premium (charged to Buyer) will be added to the high bid to determine the total contract price.

Internet-Online bidding: Online bidding will be available through Proxibid for Absentee Bidders unable to attend the auction. In order to bid online, bidders are required to pre-register and wire-transfer a "Registration Deposit", which must be received at least 2 days prior to auction. An additional 1% Buyer's Premium will be charged to "online" Buyer's high bid to determine the total contract price. Please contact the auction company for complete details.

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