

Listing # (C-259-MT)
Montana & North Dakota Oilfield Servicing Company

INVESTOR PROFILE

PLEASE COMPLETE ALL QUESTIONS ACCURATELY. ONLY COMPLETED FORMS WILL BE ACCEPTED

Please type or print in with "BLOCK" letters:

Name: (Mr./Ms./Mrs./Dr.) _____

Company: _____ **Job Title:** _____

Tel: + _____ **Mobile: +** _____ **Fax: +** _____

Email address: _____ **Website:** _____

Key principals of company: _____

Year founded: _____

Approximate value of projects developed in past 5 years:

Approximate number and type of oil & gas projects: _____

Approximate aggregate value: (USD): _____

Featured previous developments:

1.

Region: _____ **Project description:** _____

Type: _____ **Development stage:** _____

Approximate value of project: _____

2.

Region: _____ **Project description:** _____

Type: _____ **Development stage:** _____

Approximate value of project: _____

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References:

Financial institution:

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Person of contact:

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Note: If you represent a public company, sovereign wealth fund, large family office or other organization where publically available information is readily available, please provide website where information about your organization may be found.

Anticipated investment source of funds:

☐ Cash ☐ Existing investment funds ☐ New equity ☐ New debt

☐ Other, please specify -

I declare that the information given above is true and accurate to the best of my knowledge. Additionally, I authorize MineralMarketing.Com, LLC. or its assignees to contact references provided herein for the purposes of determining our ability to consummate a purchase of real and personal assets described in the offering memorandum.

Signature:

Date:

Printed Name:

Title:

Please complete and return this questionnaire by electronic mail (email) or portable document format (PDF) to ShawnT@MineralMarketing.Com or fax to +1-816-420-6219.

We will contact you upon receipt of this executed Investor Profile and the companion Confidentiality Agreement.

